McGill International Portfolio Challenge

A global challenge to define the future of long-term investment
What is MIPC?

A grand challenge that brings together hundreds of students from all over the world to solve a complex social issue.

An initiative that bridges the disconnect between academia and finance industry practitioners.

A forum that aims to share sustainable finance solutions with the broader community.

An opportunity for student teams to win C$50,000 in cash prizes.
Our Innovative Cases

The MIPC aims to address complex societal issues in which large, institutional investors play a critical role. Our cases center on solving these issues through innovative portfolio strategies that satisfy the needs of a broad range of stakeholders with competing interests.

### 2017
Rescuing a Canadian Private DB Pension Plan
A lumber company in British Columbia runs a heavily underfunded pension plan. The managers of the plan's fund face pressure from shareholders who want to limit cash outflows from the company into the plan, the government that imposes strict solvency regulations, and beneficiaries of the plan who rely on their pension for their retirement.

### 2018
Severe Underfunding of U.S. State Pensions
A large public pension plan in the U.S. is in danger of collapse. The fund must find a long-term portfolio solution that meets the needs of state unions who represent public interests, municipalities who contribute capital to the fund, the state government’s political agendas, federal regulations, and active and retired members of the plan.

### 2019
Environmental Sustainability
A public pension fund in Newfoundland and Labrador is under pressure to divest from its oil & gas holdings, while satisfying the provincial government who relies on the local O&G industry, taxpayers who contribute funds to the plan, indigenous groups who define how their lands are used, a local O&G union who represent workers in this sector, and pensioners of this plan.

### 2020
Protectionism and Social Inequalities
Case to be released in September

[View Full Cases and Winning Proposals]
A truly global challenge, with teams from 19+ countries...

Australia  Belgium  Canada  Denmark  France  Germany

Greece  Hong Kong  India  Liechtenstein  Malaysia  Nigeria

Pakistan  Philippines  Singapore  Spain  Thailand  United Kingdom  United States
...who come from dozens of leading universities...
...together with international buy-side finance practitioners...
...and influential leaders

Keynote Speakers

Jean Charest  
Former Premier of Québec & Deputy Prime Minister of Canada

Heather Munroe-Blum  
Chairperson of the Board, CPPIB

Geoffrey Rubin  
Chief Investment Strategist, CPPIB

Symposium Speakers

Josée Guibord  
Chief Executive Officer, Evolugen by Brookfield Renewable

Patrick Odier  
Senior Managing Partner, Lombard Odier Group

Marlene Puffer  
Chief Executive Officer, CN Investment Division

Carl Robert  
Vice President of Total Fund Investments, PSP Investments
### Finals Judges

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>Geoffrey Rubin</td>
<td>Chief Investment Strategist, CPPIB</td>
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<tr>
<td>Marcia Moffat</td>
<td>Head of Canada, BlackRock</td>
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<tr>
<td>Bertrand Millot</td>
<td>Chief Stewardship Investing Officer, CDPQ</td>
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<tr>
<td>Luc de la Durantaye</td>
<td>Chief Investment Officer, CIBC Asset Management</td>
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<tr>
<td>Eduard van Gelderen</td>
<td>Chief Investment Officer, PSP Investments</td>
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<tr>
<td>Francis Thivierge</td>
<td>Executive Director &amp; Senior Portfolio Manager, CIBC Asset Management</td>
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<tr>
<td>Jonathan Hausman</td>
<td>Managing Director &amp; Head of Global Strategic Relationships, Ontario Teachers’ Pension Plan</td>
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<tr>
<td>Kevin Duggan</td>
<td>Managing Director, Trading &amp; Execution, Ontario Teachers’ Pension Plan</td>
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<tr>
<td>Jeffrey Berman</td>
<td>Managing Director &amp; Head of Institutional Client Business Canada, BlackRock</td>
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<tr>
<td>Helen Beck</td>
<td>Senior Vice President &amp; Head of Equity Markets, CDPQ</td>
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<tr>
<td>Scott Lawrence</td>
<td>Managing Director &amp; Head of Infrastructure, CPPIB</td>
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<tr>
<td>Hrvoje Lakota</td>
<td>Partner, Mercer</td>
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<tr>
<td>Gilles Lavoie</td>
<td>Principal, Mercer</td>
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<tr>
<td>Raymond Kerzérho</td>
<td>Director of Research, PWL Capital</td>
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</tbody>
</table>
...and influential leaders

**Semi-Final Judges**

- **Ali Lodi**  
  Senior Associate,  
  Total Portfolio Management,  
  CPPIB

- **Kaveh Tehrani**  
  Portfolio Manager,  
  Macro Strategies, Capital Markets,  
  and Factor Investing  
  CPPIB

- **Ryan Miller**  
  Portfolio Manager,  
  Total Portfolio Management,  
  CPPIB

- **Sachal Mahajan**  
  Portfolio Manager,  
  Total Portfolio Management,  
  CPPIB

- **Carlo DiLalla**  
  Vice President and Head,  
  Client Portfolio Management,  
  CIBC Asset Management

- **Dominique Barker**  
  Portfolio Manager,  
  Real Estate, SRI, and Value,  
  CIBC Asset Management

- **Michael Sager**  
  Client Portfolio Manager,  
  Multi-Asset and Currency,  
  CIBC Asset Management

- **Clifton Isings**  
  Chief Investment Officer,  
  CN Investment Division

- **Marc-André Fréchette**  
  Associate,  
  Institutional Client Business,  
  BlackRock

- **Nick Winch**  
  Associate,  
  Institutional Client Business,  
  BlackRock

- **Yashu Joshi**  
  Associate,  
  Global Consultant Relations,  
  BlackRock

- **Catherine Bouchard**  
  Research Director,  
  Healthcare,  
  CDPQ

- **Mark-André Saucier-Nadeau**  
  Global Portfolio Manager, Value,  
  CDPQ

- **Caroline Grandoit**  
  Vice President,  
  LDI & Multi-Asset Class Solutions,  
  Fiera Capital

- **Mohamed Mokhtari**  
  Partner, Global Leader for Total Portfolio Management & Investment Risk Management,  
  KPMG

- **Jean-Sébastien Huard**  
  Senior Manager,  
  Financial Risk Management,  
  KPMG

- **Géraud Dambrine**  
  Executive Vice President,  
  Lombard Odier Group

- **Sophie Leblanc**  
  Chief Investment Officer,  
  McGill Pension Plan

- **Yvan Breton**  
  Head of OCIO Services Canada,  
  Mercer

- **Adrien Lucisano**  
  Principal, Capital Markets,  
  Ontario Teachers’ Pension Plan

- **Purnima Kohli**  
  Senior Principal, Capital Markets,  
  Ontario Teachers’ Pension Plan

- **Rob Gibson**  
  Associate, Capital Markets,  
  Ontario Teachers’ Pension Plan

- **Alexandre Roy**  
  Vice President,  
  Total Fund Strategy,  
  PSP Investments

- **Stéphane Villemain**  
  Director,  
  Responsible Investment,  
  PSP Investments

- **François Scheepers**  
  Founding Partner,  
  Validus Risk Management

- **Kevin Lester**  
  Managing Partner,  
  Head of Risk Strategy,  
  Validus Risk Management

- **Michael Meredith**  
  Vice President,  
  Institutional Client Business,  
  BlackRock

- **Christophe Truong**  
  Manager,  
  Air Canada Pension Investments
...and influential leaders

Semi-Final Judges

Jean-Francois Paquin
Vice President, Asset Allocation, Air Canada Pension Investments

Dominique Vézina
Vice President, Risk Management & Public Equities, CDPQ

François Broquin
Senior Analyst, Global Industrials, CDPQ

Jim McMullan
Senior Vice President, Fixed Income & Corporate Credit, CDPQ

Sara O’Brien
Portfolio Manager, Canadian Equities, CDPQ

Caitlin Walsh
Portfolio Manager, Thematic Investing, CPPIB

Darryl Mackenzie
Senior Portfolio Manager, Total Portfolio Management, CPPIB

Sharon Ravindran
Associate, Total Portfolio Management, CPPIB

Jean Gauthier
Managing Director & Chief Investment Officer, Global Fixed Income, CIBC Asset Management

Todd Saulnier
Principal, Mercer

Elijah Tyshynski
Senior Principal, Emerging Markets Currencies & Fixed Income, Ontario Teachers’ Pension Plan

Éric Fontaine
Senior Director, Portfolio Construction, PSP Investments

Michel Valley
Portfolio Manager, Currencies & Global Macro, PSP Investments

Peter Guay
Portfolio Manager & Financial Planner, PWL Capital

Lourenço Miranda
Managing Director, Regional Head of Model Risk Management, Société Générale
“Should universities abruptly divest from fossil fuel industry stocks?”

“Are university pension plans the next battleground in the climate-change debate?”

“HEC students win C$25,000 for sustainable investment strategy”

“Le McGill International Portfolio Challenge prend de l’ampleur”

“Canadian students up to the task of devising a pension fix”

“Who will solve the pensions crisis?”

“Practicing what we preach”

“Des étudiants à la rescousse des régimes de retraite”

“Students pave the way for a greener tomorrow”

“Yale SOM team places in top 5 at McGill International Portfolio Challenge”

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MIPC Timeline

May 31st
Early Bird Registration Deadline

Sep 6th
Standard Registration Deadline

Sep 7th
Case Release

Sep 28th
First Round Submission Deadline

Oct 5th
First Round Notification

Nov 6th & 7th
Final Round in Montreal, Canada

For more information and to register, visit www.mipc.ca

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